

**CALTAGIRONE EDITORE S.p.A.**

*Registered office – Via Barberini, 28*

*Share Capital Euro 125,000,000*

*Company Registration Office of Rome and Tax No. 05897851001*

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**NOTICE OF SHAREHOLDERS' MEETING**

Notice is hereby given of the Shareholders' Meeting at the registered office of the Company at Rome – Via Barberini, No. 28 on April 21, 2020 at the time of 12 PM in first call, and, where necessary, in second call on May 7, 2020, at the same location at 12PM, to resolve upon the following

**AGENDA**

1. Presentation of the Separate and Consolidated Financial Statements for the year ended December 31, 2019, together with the Directors' Report, Board of Statutory Auditors' Report and the Independent Auditors' Report; resolutions thereon;
2. Supplementation of the Board of Statutory Auditors for the year 2020 as per Article 2401, paragraph 1 of the Civil Code;
3. Appointment of the Audit Firm for the 2021-2029 period; Resolutions thereon;
4. Report on the remuneration policy and compensation paid; resolutions thereon.

**Share Capital and Voting Rights**

The subscribed and fully paid-in share capital amounts to Euro 125,000,000, comprising 125,000,000 ordinary shares of a unitary nominal value of Euro 1.00.

At the current date 106,790,262 shares have voting rights, excluding treasury shares.

**Attendance at the Shareholders' Meeting**

In accordance with law and the by-laws, shareholders on behalf of whom the required communications have been sent by an authorised intermediary in accordance with the applicable regulation and who hold shares at the end of the seventh trading day before the date fixed for the Shareholders' Meeting in first call (therefore April 8, 2020) have the right to attend and vote at the Shareholders' Meeting.

Those who hold shares only after that date will not have the right to attend or vote at the

Shareholders' Meeting.

Each shareholder with voting rights and who has the right to attend the shareholders' meeting can be represented by written proxy in accordance with current regulations.

Those with the right to vote can therefore utilise the proxy form included at the bottom of the communication issued by the authorised intermediary or the proxy form available on the company website [www.caltagironeeditore.com](http://www.caltagironeeditore.com) in the Governance/Shareholders' Meeting section and on the website [www.emarketstorage.com](http://www.emarketstorage.com) (storage mechanism managed by Spafid Connect S.p.A. authorised by CONSOB). Proxy may be notified to the company through registered communication sent via fax to 06 45412299 or registered letter to the company's registered office or through electronic communication to the certified e-mail account [caltagironeeditore@legalmail.it](mailto:caltagironeeditore@legalmail.it).

In accordance with Art. 135 *undecies* of the Consolidated Finance Act, the Company has appointed Mr. Domenico Sorrentino, born in Torre Annunziata (NA) on February 8, 1963, Tax Number SRRDNC63B08L245C as Designated Agent, on whom proxy may be conferred with voting instructions on all or a selected number of proposals on the Agenda. The appointing of proxy to the Designated Agent must be made through filling out the proxy form available on the website [www.caltagironeeditore.com](http://www.caltagironeeditore.com) in the Governance/Shareholders' Meeting section and on the website "[www.emarketstorage.com](http://www.emarketstorage.com)" (storage mechanism managed by Spafid Connect S.p.A. authorised by CONSOB), which states the manner in which proxy may be notified and the relative documentation required by the end of the second trading day before the date fixed for the Shareholders' Meeting. Proxy conferred is valid only for the proposals on which voting instructions are provided. Voting may not take place through correspondence or electronic means.

#### **Questions regarding matters on the Agenda**

Those with the right to attend the Shareholders' Meeting in accordance with Article 127-ter of the CFA may submit questions on the matters on the Agenda, also before the Shareholders' Meeting, together with a copy of an identity document, through registered communication in advance via fax number 06 45412299, to the registered office or through electronic communication to the certified e-mail account [caltagironeeditore@legalmail.it](mailto:caltagironeeditore@legalmail.it)

by the fifth trading day before the Shareholders' Meeting in first call. A communication provided by the authorised intermediary proving the right to attend the Shareholders' Meeting must also be sent to the Company.

For questions submitted before the Shareholders' Meeting, responses will be made in the manner outlined above, at the latest during the Meeting itself. The Company will not respond to questions which do not comply with the manner, terms and conditions indicated above.

### **Supplementation of the Agenda and presentation of the new proposals requested by Shareholders**

In accordance with Article 126 bis of the CFA, Shareholders who represent, even jointly, at least one-fortieth of the share capital may request, within ten days of the publication of the present notice, a supplementation to the matters on the agenda, indicating in the request the further matters to be included on the agenda, or present proposals on matters already on the agenda. The requests, together with a copy of an identity document and the certification declaring ownership of the holding, must be presented in writing at the registered office of the company through registered communication via fax to 06 45412299, or through certified e-mail to [caltagironeeditore@legalmail.it](mailto:caltagironeeditore@legalmail.it). Those with voting rights may individually present proposals to the Shareholders' Meeting.

Within the time period outlined above, proposing shareholders – by the same method – must present a report outlining the reasons for the proposal of new matters to be added to the Agenda or the reasoning concerning further proposals to be presented on matters already on the Agenda.

The supplementation of the matters on the Agenda is not permitted for those matters on which the Shareholders' Meeting deliberates, as prescribed by law, on proposals of the Board of Directors or on the basis of a project or report prepared by the Board. In relation to supplementation to the Agenda or the presentation of further proposals on existing matters, notice is given in the same manner prescribed for the publication of the Shareholders' Meeting Call Notice, at least 15 days before the date of the Shareholders' Meeting.

At the same time of publication of the Agenda supplementation notice or of the presentation of additional matters, in the same manner established for the documentation relating to the Shareholders' Meeting, the report prepared by requesting Shareholders, accompanied by any evaluations of the Board of Directors, will be made available to the public.

### **Documentation**

Documentation relating to the Shareholders' Meeting, including the Reports and the proposals regarding the matters of the Agenda, will be made available to the public under the terms and conditions and in the manner established by the applicable regulations, at the registered office of the Company (between Monday to Friday between 9AM and 1PM and between 2PM and 5PM), at Borsa Italiana S.p.A. and also on the Company website [www.caltagironeeditore.com](http://www.caltagironeeditore.com) in the Governance/Shareholders' Meeting section and at [www.emarketstorage.com](http://www.emarketstorage.com) (storage mechanism managed by Spafid Connect S.p.A. authorised by CONSOB). The present call notice is published in accordance with Article 125 of the Consolidated Finance Act on the Company website [www.caltagironeeditore.com](http://www.caltagironeeditore.com) in the Governance/Shareholders' Meeting section, at [www.emarketstorage.com](http://www.emarketstorage.com) (storage mechanism managed by Spafid Connect S.p.A. authorised by CONSOB) and in the daily newspaper "Il Messaggero" on March 11, 2020.

Rome, March 10, 2020

**for the Board of Directors**

**THE CHAIRMAN**

**MR. FRANCESCO GIANNI**